



USDA TURKEY MARKET NEWS REPORT

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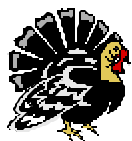
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. Limited sales were reported for prompt fill-in needs. Demand was light to moderate. Offerings of fresh and frozen whole birds are limited. Bulk parts and meats trading was slow. Offerings are adequate. Demand was mixed.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance slow. Demand was light. Buyers are cautious and selective. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	84-89
FROZEN TURKEYS Y TOMS 28# & UP	84-89
BREASTS 10-12#	155-160
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	84-91
FROZEN TURKEYS Y TOMS 14-24#	84-89
FROZEN TURKEYS Y TOMS 24-28#	84-89

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	84-91	-	-	-
CENTRAL REGION 4/	83-88	-	-	-
WESTERN REGION 5/	84-88	-	-	-
16-24 LB TOMS				
EASTERN REGION	84-85	-	-	-
CENTRAL REGION 4/	83-85	84	84.00	30
WESTERN REGION	84-85	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 DECEMBER 2005.

The market tone on heavier sized tom drums was steady, lighter sized tom drums steady to instances weak, tom wings steady to instances weak, balance of tom bulk parts steady to barely steady. Demand on tom drums for domestic and export shipments ranged light to moderate and centered on heavier sized product for deboning and grinding needs, light on the balance of items. Offerings of tom drums ranged from light at best on heavier sized product to instances burdensome, tom wings adequate to instances burdensome and tom necks adequate to fully adequate. Trading moderate on tom drums for export, balance slow. Tom hand cut, hand defatted gizzards traded at 57 cents delivered port for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	114.50	80
DRUMSTICKS, TOM		F	41.00	34
DRUMSTICKS, TOM--FRESH	42.00		42.00	40
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM		F	37.17	240
WINGS, FULL-CUT, HEN		R	43.15	40
WINGS, V-TYPE, TOM	42.00		42.00	40
WINGS, V-TYPE, HEN		W	117.00	20
NECKS, TOM		F	43.00	80
NECKS, HEN		R	40.24	45
BREASTS, B/S, TOM 3/		F	265.00	17
BREASTS, B/S, TOM--FRESH 3/		F	275.00	343
THIGH MEAT		T	93.00	60
THIGH MEAT--FRESH		F	99.54	93
BREAST TRIM MEAT				
SCAPULA MEAT		F	112.82	71
TENDERLOINS				
DESTRAPPED TENDERS		F	222.00	40
DESTRAPPED TENDERS--FRESH		F	245.65	74
WING MEAT WITH SKIN	72.00		72.00	40
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	36.00-41.00		37.10	472
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	99.30	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.